

NCL INDUSTRIES LIMITED
PUBLIC DEPOSIT SCHEME

a) SCHEME:

SCHEME -1			SCHEME -2			
NON CUMULATIVE (Quarterly)			CUMULATIVE			
Period	Minimum Amount(Rs.)	Rate of Interest	Period	Minimum Amount (Rs.)	Maturity Amount (Rs.)	Rate of Interest
1 Year	50,000/-	9.50 %	1 Year	25,000/-	27,500/-	10.00 %
2 Years	50,000/-	9.50 %	2 Years	25,000/-	30,250/-	10.50 %
3 Years	50,000/-	9.50 %	3 years	25,000/-	33,250/-	11.00 %
NON CUMULATIVE (Monthly)						
1 Year	1,00,000/-	9.00 %				
2 Years	1,00,000/-	9.00 %				
3 Years	1,00,000/-	9.00 %				

- i. Additional amounts for fresh deposits shall be in multiples of Rs.5,000/-
- ii. Interest rate is subject to revision at the discretion of the company keeping in view of any change that may occur in the rates permitted by the Central Government. However, in terms of Rule 3(7) of the Companies (Acceptance of Deposits) Rules 2014, there will be no such revisions to the prejudice or disadvantage to the depositors, in respect of deposits already accepted by the company, pursuant to this Circular/Advertisement. The company reserves the right to pre-pay the deposits before maturity.
- iii. Interest against Non-cumulative deposits will be paid as per the scheme opted by the depositor.

PARTICULARS Pursuant to Section 73(2) and Section 76 and Rule 4(1) and 4(2) of the COMPANIES (ACCEPTANCE OF DEPOSITS) RULES 2014 AS AMENDED TO DATE.

1. GENERAL INFORMATION:

a)	Name of the Company Address, Website and other contact details of the company	NCL INDUSTRIES LIMITED Regd. & Head Office 4 th Floor, Vaishnavi Cynosure, Near Gachibowli Flyover, Gachibowli Hyderabad 500 032. Website:www.nclind.com
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		Mail ID ; ncl@nclind.com Tel (040)30120000/29807868
b)	The date of incorporation	10-09-1979

<p>c) The business carried on by the Company and its subsidiaries with the details of branches or units if any :</p> <p>(i) Business ii) Works</p>	<p>Manufacture of Cement, Cement Boards, Ready Mix Concrete, Prefab shelters, Doors (under implementation) & Generation of Power.</p> <p>CEMENT UNIT -I &II: Simhapuri, Mattampally Mandal, Suryapet Dist, Telangana - 508 204 UNIT- III : Grinding Unit, Kadimpothavaram Village, Kondapalli, Krishna District, Andhra Pradesh -521228</p> <p>READY MIX CONCRETE UNIT -I: Auto Nagar, Plot no.91/C,Block-D,Gajuwaka,Visakhapatnam, Andhra Pradesh -530026 UNIT- II : Plot No.11,A/2,Phase -I,IDA, Patancheru, Hyderabad, Telangana -502319 UNIT- III : Survey No.282 (P),Rampally (V) Keesara Mandal,Medchal Dist-501301,Telangana UNIT -IV 228/1 &228/5, Veilanki (V) Anandapuram Mandal, Visakhapatnam, Andhra Pradesh -531163</p> <p>BOARDS UNIT -I &II: Simhapuri, Mattampally Mandal, Suryapet Dist, Telangana -508204 UNIT- III : Bhothanwali Village, Paonta Sahib, Sirmour District, Himachal Pradesh - 173 025.</p> <p>PREFAB UNIT: Bhothanwali Village, Paonta Sahib, Sirmour District, Himachal Pradesh - 173 025.</p> <p>DOORS (under implementation) Sy.No.222,Malkapur(V), Choutuppal (M) Yadgiri Bhuvanagiri District, Telangana-508252</p> <p>ENERGY UNIT -I :Pothireddy Padu, Head Regulator, Chabolu Village, Pothulapadu Post, Nandikotkur TQ ,Kurnool District, Andhra Pradesh- 518 402 UNIT- II : RBHLC Zero Mile Point, Tungabhadra Dam, Tungabhadra Board, Amaravathi Village, Hospet , Karnataka - 583 225.</p> <p>There are no subsidiaries. The Company has Marketing Offices at Chennai, Bangalore,</p>
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	Coimbatore, Mumbai, New Delhi, Visakhapatnam and Ahmedabad.
d) Brief Particulars of the Management of the Company	The Company is managed by the Managing Director under the superintendence and control of the Board of Directors.
e) Name, Addresses ,DIN Number & Occupations of the Board of Directors	<p>1. Mr. R. Anand, Chairman 01, 15th Floor, Cuffe Castle, Cuffe Parade Colaba, Mumbai 400 005. Occ: Company Director DIN:00040325</p> <p>2. Mr. K. Ravi, Managing Director No. 8, Aditya Royal Palm Qutubshahi Tamba Road Shaikpet, Hyderabad – 500 055 Occ: Corporate Executive DIN:00720811</p> <p>3 Mr.K.Gautam, Executive Director Plot No. 140, NCL Enclave Pet Basheerabad, Hyderabad – 500 055 Occ: Corporate Executive DIN:02706060</p> <p>4 Mr.N.G.V.S.G.Prasad, Executive Director & CFO Flat No.302, Sai Manasa Residency Shivbagh Colony, Near SR Nagar (PS) Hyderabad-500038. Occ: Corporate Executive DIN:07515455</p> <p>5 Mr. K. Madhu, Director Plot No. 140, NCL Enclave Pet Basheerabad, Hyderabad – 500 055. Occ: Corporate Executive DIN: 00040253</p> <p>6. Mr. Kamlesh Gandhi, Director 6 Palm Grove, 26 Pushpak Park, Aundh, Pune- 411 007. Occ: Company Director DIN:00004969</p> <p>7. Mr. Vinodrai V Goradia, Director 108,Sagar Apartments,CHS Ltd V.N.Purav Marg,Chunabhatti Mumbai – 400022 Occ: Company Director DIN:00040369</p>



<p>f) Management perception of risk factors</p> <p>g) Details of defaults, including the amount involved, duration of default, and present status, in repayment of-</p>	<p>8 Mr. Ashven Datla ,Director PLOT NO. 1 & 2 ,1st Floor, Panchavati, Road No.10 C Jublee Hills, Opp; Pleasant Vally Hyderabad- 500033. Occ: Corporate Executive DIN:01837573</p> <p>9 Mr. V.S.Raju, Director 106,Dhananjaya Towers Road No.1Banjara Hills, Hyderabad – 500034. Occ: High Court Advocate DIN:00101405</p> <p>10 Mr. P.N.Raju, Director Vijaya Hills, A.C.Guards, 11-4-646/G/A/101, Hyderabad-500004. Occ: Business DIN:01765409</p> <p>11 Lt.General T.A.DCunha (Retd) - Director Plot No. 70, Bhanu Enclave JJ Nagar, Yapral (P.O) Secunderabad – 500 087 Occ: Armed Services(Retd) DIN:07207066</p> <p>12 Dr.R.Kalidas, Director B-506,Patel Green Park, Maherr Road Yapral, Hyderabad-500087 Occ: Govt.Service (Retd) DIN-02204518</p> <p>13 Mrs.Roopa Bhupatiraju, Director 1432,Menton Street Danville California-USA-94506 Occ: House Wife DIN:01197491</p> <p><i>The company has been in building materials activity since last 35 years. At present both Andhra Pradesh and Telangana states are in the process of developing infrastructure.</i></p> <p><i>Management is expecting growth in demand for building materials in the coming years and confident in better performance.</i></p>
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i) Statutory dues	Nil
ii) Debentures and interest thereon:	Nil
iii) Loan from any bank or financial institution and interest there on.	Nil

2. PARTICULARS OF THE DEPOSIT SCHEME

a	Date of Board Resolution	25/09/2018	
b	Date of passing of resolution in the General Meeting authorizing the invitation of such deposits	29/09/2014	
c	Type of Deposits i.e. whether secured or Unsecured	Unsecured	
d	Amount which the company can raise by way of deposits as per the Act and the rules made there under, and the aggregate of deposits actually held on the last day of the immediately preceding financial year and on the date of issue of Circular or advertisement and amount of deposit Proposed to be raised and amount of deposit repayable within the next twelve months.	(Rs. in Lakhs)	
		From Public	10,626.06
		From Share holders	4250.42
			14,876.48
		Deposits actually held as on 31.03.2018	5510.43
		Deposits held as on the date of issue of Advertisement	Rs. 5636.68 Lakhs
		Deposits proposed to be raised.	Not exceeding above limits
	Deposits repayable within the next twelve months	Rs.4345.32 Lakhs	
e	Terms of raising deposits: Duration, Rate of Interest ,mode of payment and repayment:	Stated in scheme as above.	
f	Proposed time schedule mentioning the date of opening of the Scheme and the time period for which the circular or advertisement is valid:	Date of commencement of scheme is 25/09/2018 to 30/09/2019 or until the AGM of the company or any amendment whichever is earlier.	
g	Reasons or objects of raising the deposits.	To part finance the existing working capital requirements	
h	Credit rating obtained	CRISIL Ltd.	
	Name of the credit rating agencies	CRISIL FA (Upgraded from FA-)	
	Rating obtained	Stable-credit-quality rating assigned by CRISIL. The rated instrument carries stable outlook.	
	Meaning of the rating obtained		
	Date on which rating obtained	31 st July, 2018	

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i	Short particulars of Charge created or to be created for securing such deposits if any	Not applicable
j	Any financial or other material interest of the directors, promoters or key managerial personnel in such deposits and the effect of such interest in so far as it is different from the interest of other persons.	From time to time Deposits are received from Directors, promoters or key managerial personnel. The terms of deposits are not different from other depositors/other persons.

3. DETAILS OF ANY OUTSTANDING DEPOSITS as on 25/09/2018

a	Amount outstanding:	Rs.5636.68 lakhs
b	Date of acceptance	Various
c	Total amount accepted	Rs 5636.68 lakhs -
d	Rate of interest	9.00 % to 12.50 %
e	Total number of depositors	846
f	Default if any in repayment of deposits and payment of interest thereon , if any, including number of depositors, amount and duration of default involved:	Nil
g	Any waiver by the depositors of interest occurred on deposits:	No

4. FINANCIAL POSITION OF THE COMPANY

a. & b Profitability of the Company.				
Year Ended	Profit/(Loss) Before Tax (Rs. in Lakhs)	Profit/(Loss) After Tax (Rs. in Lakhs)	Dividend on Equity Shares (%)	Interest coverage ratio
31.03.2016	6686.54	5307.91	20	2.78
31.03.2017	6161.42	5467.32	25	3.79
31.03.2018	7436.91	4910.76	25	4.52

c. Summarized Financial position of the company as in the three Audited Balance Sheets immediately preceding the date of issue of circular or advertisement.

(Rs. in Lakhs)

ASSETS	AS AT 31.03.2018*	AS AT 31.03.2017*	AS AT 31.03.2016*
Fixed Assets (Net)	72,547.56	53,757.41	40,217.19
Non Current Assets	1,345.03	1,772.68	1,607.48
Current Assets	22,349.45	22,837.26	20,443.51
TOTAL	96,242.04	78,367.35	62,268.18



LIABILITIES	AS AT 31.03.2018*	AS AT 31.03.2017*	AS AT 31.03.2016*
Share Capital	4,523.28	3,673.28	3,673.28
Reserves & Surplus	41,596.88	18,993.04	14,409.94
Non Current liabilities	28,140.36	34,566.59	14,340.88
Current Liabilities	21,981.52	21,134.44	29,844.08
TOTAL	96,242.04	78,367.35	62,268.18

*Represents Ind AS Numbers

d. Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement. (in brief) (Rs.in Lakhs)

Year ended	31/03/2018	31/03/2017	31/03/2016
Cash Flow from Operating Activities			
Profit before Tax	7,436.91	6161.42	6686.54
Less: Profit on disposal of assets		-	542.07
	7,436.91	6161.42	6144.47
Adjustments for:			
Depreciation & Amortization expenses	3474.78	2513.60	2516.00
Finance Costs	3101.53	3111.33	3060.48
Profit on disposal of Assets	-	-	542.07
Exceptional item(right of Recompense)	-	-	693.82
Balance	14013.22	11,786.35	12956.84
Less:			
Income Tax Paid	1547.06	1401.53	681.89
Operating Profit before working capital changes	12,466.16	10,384.82	12,274.95
Net Movement of Working Capital:	3,172.48	(8567.55)	740.69
Cash Generated from operations	15,638.64	1817.27	13015.64
Net Cash flow from investing activities	(22,264.93)	(16053.82)	(1791.84)
Net Cash flow from Financing activities	7,048.97	13309.43	(9678.65)
Net increase(Decrease)in cash and cash equivalent	422.67	(927.12)	1545.15
Cash and cash equivalent at the beginning of the year	1185.64	2112.76	567.61
Cash and cash equivalent at the end of the year	1608.31	1185.64	2112.76
Note: Cash Flow statements for the FY 2016-17 & 2017-18 have been prepared as per Ind AS-7 and for the FY 2015-16, as per I GAPP.			
e. Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company		The company has adopted Ind AS in accordance with notification dated 16.02.2015 issued by MCA w.e.f 01.04.2017. Financial accounts have been prepared as per Ind AS.	

Previous years figures have been re-grouped/ re-cast wherever necessary

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5. THE DIRECTORS HERE BY DECLARE THAT:

- (a) the company has not in default in repayment of deposits accepted either before or after the Commencement of the Companies Act ,2013 or payment of interest thereon:
- (b) the board of directors have satisfied themselves fully with respect to the affairs and prospects of the company and they are of the opinion that having regard to the estimated future financial position of the company, the company will be able to meet its liabilities as when they become due and that the company will not become insolvent within a period of one year from the date of issue of the circular or advertisement.
- (c) the Company has complied with the provisions of the Companies Act, 2013 and the Rules made there under.
- (d) Compliance with the Act and rules does not imply that repayment of deposits is guaranteed by the Central Government.
- (e) the deposits accepted by the company before the commencement of the Companies Act,2013 have been repaid (or will be repaid along with interest within 30 days of maturity) and until they are repaid, they shall be treated as unsecured and rank pari passu with other unsecured liabilities.
- (f) in case of any adverse change in credit rating, depositors will be given a chance to withdraw deposits without any penalty.
- (g) the deposits shall be used only for the purposes indicated in the circular or circular in the form of advertisement.
- (h) The deposits accepted by the company (other than the secured deposits, if any) are unsecured and rank pari passu with other unsecured liabilities of the company.

The text of this advertisement which is being issued on the authority and in the name of Board of Directors of the Company has been approved by the Board at its meeting held on 25/09/2018 and copy there of duly signed by a majority of the directors of the company has been filed with the Registrar of Companies, Andhra Pradesh & Telangana.















By order of the Board
For **NCL INDUSTRIES LTD**


K. RAVI
Managing Director
DIN: 00720811

NCL INDUSTRIES LIMITED

TEXT OF ADVERTISEMENT APPROVED BY THE BOARD OF DIRECTORS AT THEIR MEETING HELD ON 25/09/2018.

<u>S.No</u>	<u>Name of the Director's</u>	<u>Signature of Directors</u>
1)	Shri R. Anand Chairman	 _____
2)	Shri V.S.Raju Director	 _____
3)	Shri Kamlesh S. Gandhi Director	 _____
4)	Shri K. Madhu Director	 _____
5)	Shri Ashven Datla Director	 _____
6)	Shri Vinodrai V Goradia Director	 _____
7)	Mrs. Roopa Bhupatiraju Director	_____ _____
8)	Dr. Kalidas Raghavapudi Director	 _____
9)	Shri P.Narasimha Raju Director	 _____
10)	Lt.General Trevor Alyosius DCunha (Retd) Director	 _____
11)	Shri K.Ravi Managing Director	 _____
12)	Shri K.Gautam Executive Director	 _____
13)	Shri N.G.V.S.G.Prasad Executive Director & CFO	 _____