



NCL INDUSTRIES LIMITED



AN ISO 9001 : 2008 COMPANY
CIN : L33130AP1979PLC002521

STATEMENT OF STANDALONE UNAUDITED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2015

Part I		Quarter Ended			Rs. Lakhs
		30-Jun-15	31-Mar-15	30-Jun-14	Year Ended 31.3.2015
Sl. No.	PARTICULARS	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
	Gross Sales	23,272.71	25,759.42	14,151.73	79,157.37
	Less: inter Segment Transfers	2,980.88	3,244.41	2,045.05	13,472.22
	Less: Taxes & Duties	4,555.34	4,855.83	2,523.49	14,293.49
1	(a) Net Sales / Income from Operations	15,736.49	17,659.18	9,583.19	53,391.66
	(b) Other Operating Income	39.19	121.83	(9.48)	187.85
	Total Income (a+b)	15,775.68	17,781.01	9,573.71	53,579.51
2	Expenditure :				
	a. (Increase) / Decrease in Stock in trade and WIP	(468.45)	675.08	(341.77)	(116.21)
	b. Consumption of Raw Materials	5,560.20	6,119.95	4,130.43	21,115.58
	c. Purchase of Traded Goods	5.18	3.05	0.18	7.33
	d. Consumption of Stores	541.27	483.02	364.56	1,453.64
	e. Packing & Forwarding	623.73	745.25	457.76	2,539.34
	f. Other Manufacturing & Erection Expenses	309.60	871.06	221.63	1,503.25
	g. Employees Cost	666.63	664.22	514.93	2,340.27
	h. Power	2,026.03	1,566.80	1,777.60	6,307.44
	i. Fuel	2,603.63	2,488.49	2,840.33	10,989.87
	j. Transport & Handling	2,173.00	2,875.57	1,423.13	8,411.02
	k. Depreciation	614.21	307.42	743.94	2,539.83
	l. Admn., Selling & Other Expenditure	759.19	1,110.61	621.88	3,312.49
	m. Inter Segment Transfers	(2,980.88)	(3,244.41)	(2,045.05)	(11,472.22)
	n. Total	12,433.33	14,665.90	10,709.54	48,931.63
3	Profit / (Loss) from Operations before Other Income, Finance Costs and Exceptional Items (1 - 2)	3,342.35	3,115.11	(1,135.83)	4,647.88
4	Other Income	2.66	84.97	3.84	91.55
5	Profit / (Loss) from Ordinary Activities before Finance Costs and Exceptional Items (3 + 4)	3,345.01	3,200.08	(1,131.99)	4,739.43
6	Finance Costs	749.53	1,163.97	780.85	3,712.03
7	Profit / (Loss) from Ordinary Activities after Finance Costs but before Exceptional Items and Tax (5 + 6)	2,595.48	2,036.11	(1,912.84)	1,027.40
8	Exceptional Items (Net Prior Year Adjustments)	-	207.88	(0.93)	206.32
9	Profit (+) / Loss (-) from Ordinary Activities before Tax (7 + 8)	2,595.48	2,243.99	(1,913.77)	1,233.72
10	Tax Expense	561.58	312.56	10.23	343.71
11	Net Profit (+) / Loss (-) from Ordinary Activities after Tax (9 + 10)	2,033.90	1,931.43	(1,924.00)	890.01
12	Extra-ordinary Items (net of tax expense)	-	-	-	-
13	Net Profit / (Loss) For the Period (11 + 12)	2,033.90	1,931.43	(1,924.00)	890.01
14	Paid up equity share capital (Face value of Rs.10 each)	3,673.28	3,493.73	3,493.73	3,493.73
15	Reserves excluding revaluation reserves as per balance sheet of previous accounting year				11,368.75
16	Earnings Per Share (EPS) in Rupees				
	Cash EPS before and after Extra-ordinary Items (Not Annualised)	7.49	6.81	(3.34)	10.33
	Basic EPS before and after Extra-ordinary Items (Not Annualised)	5.71	5.53	(5.51)	2.55
	Diluted EPS before and after Extra-ordinary Items (Not Annualised)	5.54	5.26	-	2.42

Part II					
A	PARTICULARS OF SHAREHOLDING				
1	Public Shareholding				
	- Number of Shares	18,225,386	18,262,819	18,238,049	18,262,819
	- Percentage of shareholding	49.62	52.27	52.20	52.27
2	Promoter and Promoter Group Shareholding				
	a) Pledged / Encumbered:				
	- Number of Shares	15,216,341	16,374,579	15,244,117	16,374,579
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	82.22	98.20	91.29	98.20
	- Percentage of Shares (as a % of the total Share Capital of the Company)	41.42	46.87	43.63	46.87
	b) Non- Encumbered:				
	- Number of Shares	3,291,063	299,937	1,455,169	299,937
	- Percentage of Shares (as a % of the total shareholding of Promoter and Promoter Group)	17.78	1.80	8.71	1.80
	- Percentage of Shares (as a % of the total Share Capital of the Company)	8.96	0.86	4.17	0.86

B	PARTICULARS	3 Months ended 30-6-2015
	Pending at the beginning of the quarter	Nil
	Received during the quarter	9
	Disposed of during the quarter	9
	Remaining unresolved at the end of the quarter	Nil



Segment-wise Revenue, Results and Capital Employed under Clause 41 of the Listing Agreement.

Rs. Lakhs

	Quarter Ended			Year Ended
	30-Jun-15	31-Mar-15	30-Jun-14	31.3.2015
	(Unaudited)	(Unaudited)	(Unaudited)	(Audited)
1 Segment Revenue				
a) Cement Division	19,937.92	21,831.99	10,828.22	64,559.36
b) Boards Division	2,360.79	2,504.33	2,218.86	9,391.52
c) Prefab Division	-	0.76	6.04	37.61
d) Energy Division	-	34.45	-	651.41
e) Ready Mix Concrete Division	974.00	1,387.88	1,098.61	4,517.48
f) Unallocated	-	-	-	-
TOTAL	23,272.71	25,759.42	14,151.73	79,157.37
Less : Inter Segment Revenue	2,980.88	3,244.41	2,045.05	11,472.22
Less : Taxes & Duties	4,555.34	4,855.83	2,523.49	14,293.49
Net Sales from Operations	15,736.49	17,659.18	9,583.19	53,391.66
2 Segment Results:				
Profit before Interest & Tax				
a) Cement Division	2,902.41	3,071.17	(1,562.18)	2,948.64
b) Boards Division	526.67	292.96	474.34	1,534.69
c) Prefab Division	0.07	0.91	(1.62)	(18.87)
d) Energy Division	(76.34)	(38.81)	(68.55)	333.25
e) Ready Mix Concrete Division	(7.79)	81.73	25.10	148.02
f) Unallocated	-	-	-	-
TOTAL	3,345.02	3,407.96	(1,132.92)	4,945.73
Less: Interest	749.53	1,163.97	780.85	3,712.03
Add: Net of unallocable Income/ (Expenses)	-	-	-	-
TOTAL PROFIT BEFORE TAX	2,595.49	2,243.99	(1,913.77)	1,233.71
3 Capital Employed				
a) Cement Division	34,488.47	32,783.46	34,052.33	32,783.46
b) Boards Division	4,326.60	3,776.85	4,103.33	3,776.85
c) Prefab Division	289.96	297.87	385.74	297.87
d) Energy Division	3,743.50	3,785.10	3,787.12	3,785.10
e) Ready Mix Concrete Division	840.22	775.81	642.68	775.81
f) Unallocated	2,488.25	2,632.70	2,831.99	2,632.70
TOTAL	46,177.00	44,051.79	45,803.18	44,051.79

- The Financial Results have been reviewed and recommended by the Audit Committee and approved by the Board of Directors at their Meetings held on 11th August 2015.
- The Operations of Energy Division involving generation of Hydel Power is seasonal and dependant on rainfall and there was no power generation during the quarter under review.
- In compliance with the approved CDR package and pursuant to the Special Resolution passed by Shareholders at the EGM held on 02.04.2014 and the approval granted by SEBI on 14.05.2015, 17,95,455 Equity Shares were allotted on a preferential basis to the members of the Promoter Group at a Premium of Rs 12/-per Share at the Board meeting held on 26.05.2015. The diluted EPS has been worked out after giving effect to the aforesaid allotment.
- The above unaudited financial results have been subjected to limited review by the Statutory Auditors.
- Previous period figures have been reclassified / regrouped to conform to the current period figures.

For and on behalf of the Board
NCL INDUSTRIES LIMITED




K. RAVI
MANAGING DIRECTOR

Hyderabad
11th August 2015