

**NCL INDUSTRIES LIMITED**

CIN:L33130TG1979PLC002521

NCL Pearl, Near Rail Nilayam, SD Road, Secunderabad - 500026

**STATEMENT OF UNAUDITED STANDALONE & CONSOLIDATED FINANCIAL RESULTS FOR THE QUARTER ENDED 30TH JUNE 2025**

All amounts in Rupees Lakhs except otherwise stated

Sl. No.	Particulars	Standalone				Consolidated			
		Quarter ended		Year ended		Quarter ended		Year ended	
		30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25	30-Jun-25	31-Mar-25	30-Jun-24	31-Mar-25
		(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)	(Unaudited)	(Audited)
1	<b>Revenue from operations</b>								
	a) Net sales / income from operations	42,293.39	48,024.74	45,661.78	1,77,261.43	42,293.39	48,024.74	45,661.78	1,77,261.43
	Less: Rebates, Discounts & Incentives	4,453.96	5,039.13	5,218.09	17,827.97	4,453.96	5,039.13	5,218.09	17,827.97
	Less: Inter/Intra Segment Transfers	3,992.73	4,699.56	4,954.96	18,349.79	3,992.73	4,699.56	4,954.96	18,349.79
	<b>Total Revenue from operations</b>	<b>33,846.70</b>	<b>38,286.05</b>	<b>35,488.73</b>	<b>1,41,083.67</b>	<b>33,846.70</b>	<b>38,286.05</b>	<b>35,488.73</b>	<b>1,41,083.67</b>
2	Other Income	436.32	846.02	358.26	2,029.78	436.63	903.83	358.56	2,117.30
	<b>Total income (1+2)</b>	<b>34,283.02</b>	<b>39,132.07</b>	<b>35,846.99</b>	<b>1,43,113.45</b>	<b>34,283.33</b>	<b>39,189.88</b>	<b>35,847.29</b>	<b>1,43,200.97</b>
3	<b>Expenses</b>								
	a) Cost of materials consumed	10,578.60	12,959.00	12,877.55	49,573.06	10,578.60	12,959.00	12,877.55	49,573.06
	b) Purchase of Stock in Trade	-	-	-	-	-	-	-	-
	c) Power	3,116.17	3,577.03	3,490.84	13,291.97	3,116.17	3,577.03	3,490.84	13,291.97
	d) Fuel	6,138.54	7,683.13	8,298.80	28,568.95	6,138.54	7,683.13	8,298.80	28,568.95
	e) Changes in inventories of finished goods, work-in-progress and stock-in-trade	(1,101.27)	833.95	(2,373.57)	10.16	(1,101.27)	833.95	(2,373.57)	10.16
	f) Employee benefits expense	1,855.87	1,918.40	1,943.12	7,546.43	1,855.87	1,918.40	1,945.08	7,551.49
	g) Depreciation and amortisation	1,337.36	1,499.34	1,273.86	5,629.00	1,345.97	1,507.98	1,282.50	5,663.54
	h) Finance costs	566.75	543.42	567.32	2,155.98	549.16	476.20	567.32	2,088.75
	i) Transport & Handling	7,061.11	8,969.82	7,563.21	31,196.83	7,061.11	8,969.82	7,563.21	31,196.83
	j) Inter Segment Transfers	(3,992.73)	(4,699.56)	(4,954.96)	(18,349.79)	(3,992.73)	(4,699.56)	(4,954.96)	(18,349.79)
	k) Other expenditure	5,121.42	4,958.44	5,022.49	18,191.99	5,122.14	5,019.23	5,029.16	18,319.58
	<b>Total expenses</b>	<b>30,681.82</b>	<b>38,242.97</b>	<b>33,708.66</b>	<b>1,37,814.58</b>	<b>30,673.55</b>	<b>38,245.17</b>	<b>33,725.92</b>	<b>1,37,914.54</b>
4	Exceptional items	-	-	-	1,006.33	-	-	-	1,006.33
5	<b>Profit before tax (1 + 2 - 3 - 4)</b>	<b>3,601.20</b>	<b>889.10</b>	<b>2,138.33</b>	<b>4,292.54</b>	<b>3,609.78</b>	<b>944.71</b>	<b>2,121.37</b>	<b>4,280.10</b>
6	Tax expense								
	a) Current tax	1,503.11	196.27	682.50	1,333.77	1,505.27	202.36	682.50	1,339.86
	b) Deferred tax	77.04	48.99	162.30	420.51	77.04	48.99	162.30	420.51
7	<b>Net profit for the period / year (5 - 6)</b>	<b>2,021.05</b>	<b>643.84</b>	<b>1,293.53</b>	<b>2,538.26</b>	<b>2,027.47</b>	<b>693.36</b>	<b>1,276.57</b>	<b>2,519.73</b>
8	Other comprehensive income								
	(i) Remeasurement (Loss)/Gain on defined benefit plans	-	(34.55)	-	(34.55)	-	(34.55)	-	(34.55)
	(ii) Income tax relating to items that will not be reclassified to profit or loss	-	12.07	-	12.07	-	12.07	-	12.07
	<b>Total other comprehensive income</b>	<b>-</b>	<b>(22.48)</b>	<b>-</b>	<b>(22.48)</b>	<b>-</b>	<b>(22.48)</b>	<b>-</b>	<b>(22.48)</b>
9	<b>Total Comprehensive income for the period/ year (7 + 8)</b>	<b>2,021.05</b>	<b>621.36</b>	<b>1,293.53</b>	<b>2,515.78</b>	<b>2,027.47</b>	<b>670.88</b>	<b>1,276.57</b>	<b>2,497.25</b>
10	Paid-up equity share capital (face value Rs. 10/- each)	4,523.28	4,523.28	4,523.28	4,523.28	4,523.28	4,523.28	4,523.28	4,523.28
11	Other Equity	-	-	-	81,915.21	-	-	-	81,300.93
12	<b>Earnings per equity share (face value Rs. 10/- each) (Not Annualised)</b>								
	- Basic (Rs.)	4.47	1.37	2.86	5.56	4.48	1.48	2.82	5.52
	- Diluted (Rs.)	4.47	1.37	2.86	5.56	4.48	1.48	2.82	5.52





**Notes:**

- 1 The above Standalone and Consolidated financial results were reviewed and recommended by the Audit committee, later approved by the Board of Directors of the company in their meeting held on 8th August , 2025. The Statutory auditors have conducted a Limited Review of the financial results.
- 2 The Standalone and Consolidated Financial Results have been prepared in accordance with Indian Accounting Standards ("INDAS") prescribed under section 133 of the Companies Act 2013 ("the Act") read with the relevant rules issued thereunder and other accounting principles generally accepted in India and the guidelines issued by SEBI .
- 3 Consolidated Financial Results include the results of:
  - a) NCL Industries Limited
  - b) Tern Distilleries Pvt Ltd (Wholly owned Subsidiary Company)
  - c) Vishwamber Cements Limited ( Subsidiary Company )
  - d) NCL Buildtek & NCL Industries JV
- 4 Figures for the previous period have been regrouped/ reclassified where ever necessary to conform to the current period's presentation for the standalone and Consolidated financial results.
- 5 Figures for the last quarter ended 31st March 2025 are the balancing figures between the audited figures for the full financial year and the published figures for the nine months period ended on 31.12.2024.

Place : HYDERABAD  
Date : 8th August, 2025



On behalf of the Board of Directors  
For NCL INDUSTRIES LIMITED

K GAUTAM  
MANAGING DIRECTOR





**Standalone Segment-wise Revenue, Results and Assest and Liabilities**

Rs. Lakhs

		Quarter Ended			Year Ended 31-03-2025
		30-Jun-25	31-Mar-25	30-Jun-24	
		(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>1</b>	<b>Segment Revenue</b>				
	a) Cement Division	40,535.25	43,985.44	40,393.70	1,56,458.14
	b) Boards Division	3,229.42	5,339.59	4,959.55	20,611.95
	c) Energy Division	-	54.22	-	657.90
	d) Ready Mix Concrete Division	3,443.40	3,413.83	3,881.48	14,801.01
	e) Doors Division	359.61	891.62	1,138.35	5,718.10
	f) Unallocated	-	-	-	-
	<b>TOTAL</b>	<b>47,567.68</b>	<b>53,684.70</b>	<b>50,373.08</b>	<b>1,98,247.10</b>
	Less : Inter / Intra Segment Revenue	3,992.73	4,699.56	4,954.96	18,349.79
	Less : Taxes & Duties	9,728.25	10,699.09	9,929.39	38,813.64
	<b>Net Sales from Operations</b>	<b>33,846.70</b>	<b>38,286.05</b>	<b>35,488.73</b>	<b>1,41,083.67</b>
<b>2</b>	<b>Segment Results:</b>				
	<b>Profit before Interest &amp; Tax</b>				
	a) Cement Division	4,281.67	1,135.59	2,775.15	5,659.99
	b) Boards Division	(63.25)	450.05	225.04	1,684.34
	c) Energy Division	(91.02)	(39.20)	(85.33)	267.29
	d) Ready Mix Concrete Division	66.14	144.56	105.28	521.01
	e) Doors Division	(179.17)	(391.98)	(451.06)	(1,259.01)
	f) Unallocated	153.58	133.50	136.57	581.23
	<b>TOTAL</b>	<b>4,167.95</b>	<b>1,432.52</b>	<b>2,705.65</b>	<b>7,454.85</b>
	Less: Interest	566.75	543.42	567.32	2,155.98
	Less: Exceptional Items	-	-	-	1,006.33
	<b>TOTAL PROFIT BEFORE TAX</b>	<b>3,601.20</b>	<b>889.10</b>	<b>2,138.33</b>	<b>4,292.54</b>
<b>3</b>	<b>Segment Assets</b>				
	a) Cement Division	1,16,183.22	1,15,081.72	1,04,101.75	1,15,081.72
	b) Boards Division	13,923.94	14,510.22	14,500.81	14,510.22
	c) Energy Division	1,638.25	1,830.44	2,128.85	1,830.44
	d) Ready Mix Concrete Division	4,407.39	4,408.49	5,081.15	4,408.49
	e) Doors Division	9,860.46	10,394.47	10,304.08	10,394.47
	f) Unallocated	20,722.30	18,622.06	18,341.61	18,622.05
	<b>TOTAL</b>	<b>1,66,735.56</b>	<b>1,64,847.39</b>	<b>1,54,458.25</b>	<b>1,64,847.38</b>
<b>4</b>	<b>Segment Liabilities</b>				
	a) Cement Division	38,309.21	40,252.91	31,700.39	40,252.91
	b) Boards Division	2,132.62	2,523.24	2,723.55	2,523.24
	c) Energy Division	56.86	65.80	78.62	65.80
	d) Ready Mix Concrete Division	2,646.17	2,709.43	2,227.47	2,709.43
	e) Doors Division	483.38	862.67	702.10	862.67
	f) Unallocated	1,23,107.32	1,18,433.34	1,17,026.13	1,18,433.33
	<b>TOTAL</b>	<b>1,66,735.56</b>	<b>1,64,847.39</b>	<b>1,54,458.25</b>	<b>1,64,847.38</b>





**Consolidated Segment-wise Revenue, Results and Assest and Liabilities**

Rs. Lakhs

	Quarter Ended			Year Ended 31-03-2025
	30-Jun-25	31-Mar-25	30-Jun-24	
	(Unaudited)	(Audited)	(Unaudited)	(Audited)
<b>1 Segment Revenue</b>				
a) Cement Division	40,535.24	43,985.44	40,393.70	1,56,458.13
b) Boards Division	3,229.42	5,339.59	4,959.55	20,611.95
c) Energy Division	-	54.22	-	657.90
d) Ready Mix Concrete Division	3,443.40	3,413.83	3,881.48	14,801.01
e) Doors Division	359.61	891.62	1,138.35	5,718.10
f) Unallocable Income (net of expenses)	-	-	-	-
<b>TOTAL</b>	<b>47,567.68</b>	<b>53,684.70</b>	<b>50,373.08</b>	<b>1,98,247.10</b>
Less : Inter / Intra Segment Revenue	3,992.73	4,699.56	4,954.96	18,349.79
Less : Taxes & Duties	9,728.25	10,699.09	9,929.39	38,813.64
<b>Net Sales from Operations</b>	<b>33,846.70</b>	<b>38,286.05</b>	<b>35,488.73</b>	<b>1,41,083.67</b>
<b>2 Segment Results:</b>				
<b>Profit before Interest &amp; Tax</b>				
a) Cement Division	4,281.69	1,135.59	2,775.15	5,659.98
b) Boards Division	(63.25)	450.05	225.04	1,684.33
c) Energy Division	(91.02)	(39.20)	(85.33)	267.28
d) Ready Mix Concrete Division	66.14	144.56	105.28	521.01
e) Doors Division	(179.17)	(391.98)	(451.06)	(1,259.01)
f) Unallocated	144.55	121.89	119.61	568.83
<b>TOTAL</b>	<b>4,158.94</b>	<b>1,420.91</b>	<b>2,688.69</b>	<b>7,442.41</b>
Less: Interest	549.16	476.20	567.32	2,155.98
Less: Exceptional Items	-	-	-	1,006.33
<b>TOTAL PROFIT BEFORE TAX</b>	<b>3,609.78</b>	<b>944.71</b>	<b>2,121.37</b>	<b>4,280.10</b>
<b>3 Segment Assets</b>				
a) Cement Division	1,16,183.22	1,15,081.72	1,04,101.75	1,15,081.72
b) Boards Division	13,923.94	14,510.22	14,500.81	14,510.22
c) Energy Division	1,638.25	1,830.44	2,128.85	1,830.44
d) Ready Mix Concrete Division	4,407.39	4,408.49	5,081.15	4,408.49
e) Doors Division	9,860.46	10,394.47	10,304.08	10,394.47
f) Unallocated	19,352.56	17,255.02	18,023.09	17,255.02
<b>TOTAL</b>	<b>1,65,365.82</b>	<b>1,63,480.36</b>	<b>1,54,139.73</b>	<b>1,63,480.36</b>
<b>4 Segment Liabilities</b>				
a) Cement Division	38,309.21	40,252.91	31,700.39	40,252.91
b) Boards Division	2,132.62	2,523.24	2,723.55	2,523.24
c) Energy Division	56.86	65.80	78.62	65.80
d) Ready Mix Concrete Division	2,646.17	2,709.43	2,227.47	2,709.43
e) Doors Division	483.38	862.67	702.10	862.67
f) Unallocated	1,21,737.58	1,17,066.31	1,16,707.60	1,17,066.31
<b>TOTAL</b>	<b>1,65,365.82</b>	<b>1,63,480.36</b>	<b>1,54,139.73</b>	<b>1,63,480.36</b>



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