NCL INDUSTRIES LIMITED

PUBLIC DEPOSIT SCHEME

a) SCHEME:

SCHEME –1			SCHEME –2			
SCHEME- YEARLY			**SCHEME -ON MATURITY**			
Period	**Minimum Amount (Rs.)**	**Rate of Interest**	**Period**	**Minimum Amount (Rs.)**	**Maturity Amount (Rs.)**	**Rate of Interest**
2 Years	1,00,000/-	9.00 %	2 Years	1,00,000/-	1,19,000/-	9.50 %
3 Years	1,00,000/-	9.00 %	3 years	1,00,000/-	1,30,000/-	10.00 %
SCHEME- QUARTERLY						
2 Years	1,00,000/-	8.50 %				
3 Years	1,00,000/-	8.50 %				
SCHEME- MONTHLY						
2 Years	1,00,000/-	8.00 %				
3 Years	1,00,000/-	8.00 %				

i. *Additional amounts for fresh deposits shall be in multiples of Rs.25,000/-*

ii. *Interest rate is subject to revision at the discretion of the company keeping in view of any change that may occur in the rates permitted by the Central Government. However, in terms of Rule 3(7) of the Companies (Acceptance of Deposits) Rules 2014, there will be no such revisions to the prejudice or disadvantage to the depositors, in respect of deposits already accepted by the company, pursuant to this Circular/Advertisement. The company reserves the right to pre-pay the deposits before maturity.*

iii. *Interest against deposits will be paid as per the scheme opted by the depositor.*

Particulars Pursuant to Section 73(2) and Section 76 and Rule 4(1) and 4(2) of the COMPANIES (ACCEPTANCE OF DEPOSITS) RULES 2014 AS AMENDED TO DATE.

	BOARDS **UNIT –I &III:** Simhapuri, Mattampally Mandal, Suryapet Dist, Telangana -508204 **UNIT– II:** Bhatanwali Village, Paonta Sahib, Sirmour District, Himachal Pradesh - 173 025. **DOORS** Sy.No.222,Malkapur(V), Choutuppal (M) Yadgiri Bhuvanagiri District, Telangana-508252 **ENERGY** **UNIT –I :** Pothireddy Padu, Head Regulator, Chabolu Village, Pothulapadu Post, Nandikotkur TQ, Kurnool District, Andhra Pradesh- 518 402 **UNIT– II :** RBHLC Zero Mile Point, Tungabhadra Dam, Tungabhadra Board, Amaravathi Village, Hospet , Karnataka - 583 225. There are two subsidiary Companies 1)Tern Distilleries (P) Ltd (100 % Subsidiary) 2) Vishwamber Cements Ltd(99.99 % Subsidiary) Both the subsidiary companies at present are not in operation The Company has Marketing Offices at Chennai, Bengaluru, Coimbatore, Mumbai, New Delhi, Visakhapatnam and Ahmedabad.
d) Brief Particulars of the Management of the Company	The Company is managed by the Managing Director under the superintendence and control of the Board of Directors.
e) Name, Addresses, DIN Number & Occupations of the Board of Directors	***1. Mr. Kamlesh Gandhi , Chairman*** *Aundh, Pune- 411 007.* ***Occ:*** *Company Director* *DIN:00004969* ***2. Mr. K. Ravi, Executive Vice Chairman*** *No. 8, Aditya Royal Palm* *Qutubshahi Tombs Road* *Shaikpet, Hyderabad – 500 055* ***Occ:*** *Corporate Executive* *DIN:00720811* ***3 Mr.K.Gautam, Managing Director*** *Plot No. 140, NCL Enclave* *Pet Basheerabad, Hyderabad – 500 055* ***Occ:*** *Corporate Executive* *DIN:02706060* ***4 Mr.N.G.V.S.G.Prasad, Executive Director & CFO*** *Flat No.302, Sai Manasa Residency* *Shivbagh Colony, Near SR Nagar (PS)* *Hyderabad-500038.* ***Occ:*** *Corporate Executive* *DIN:07515455*

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	strong customer support will help the company in strong financial flexibility. (2) The company is in building materials activity since last 42 years. At present both Andhra Pradesh and Telangana states are in the process of developing infrastructure. Management is expecting growth in demand for building materials in the coming years and confident in better performance
g) Details of defaults, including the amount involved, duration of default, and present status, in repayment of-	
i) Statutory dues	Nil
ii) Debentures and interest thereon:	Nil
iii) Loan from any bank or financial institution and interest there on.	Nil

2. PARTICULARS OF THE DEPOSIT SCHEME

a	Date of Board Resolution	20/09/2024
b	Date of passing of resolution in the General Meeting authorizing the invitation of such deposits	29/09/2014
c	Type of Deposits i.e. whether secured or Unsecured	Unsecured
d	Amount which the company can raise by way of deposits as per the Act and the rules made there under, and the aggregate of deposits actually held on the last day of the immediately preceding financial year and on the date of issue of Circular or advertisement and amount of deposit Proposed to be raised and amount of deposit repayable within the next twelve months.	

	(Rs. in Lakhs)
From Public	21,376.46
From Share holders	8,550.59
	29,927.05
Deposits actually held as on 31.03.2024	5859.98
Deposits held as on the date of issue of Advertisement	Rs. 5957.28 Lakhs
Deposits proposed to be raised.	Not exceeding above limits
Deposits repayable within the next twelve months	Rs. 1792.68 Lakhs

e	Terms of raising deposits: Duration, Rate of Interest, mode of payment and repayment:	Stated in scheme as above.
f	Proposed time schedule mentioning the date of opening of the Scheme	Date of commencement of scheme is

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c. Summarized Financial position of the company as in the three Audited Balance Sheets immediately preceding the date of issue of circular or advertisement.

(Rs. in Lakhs)

ASSETS	AS AT 31.03.2024*	AS AT 31.03.2023*	AS AT 31.03.2022*
Fixed Assets (Net)	1,00,759.11	1,01,381.76	94,447.43
Non Current Assets	10,199.00	9,001.63	7,435.93
Current Assets	43,239.41	40,422.73	45,272.93
TOTAL	**1,54,197.52**	**1,50,806.12**	**1,47,156.29**

LIABILITIES	AS AT 31.03.2024*	AS AT 31.03.2023*	AS AT 31.03.2022*
Share Capital	4,523.28	4,523.28	4,523.28
Other Equity	80,982.58	72,960.43	69,883.76
Non Current liabilities	36,030.60	41,927.89	38,210.08
Current Liabilities	32,661.06	31,394.52	34,539.17
TOTAL	**1,54,197.52**	**1,50,806.12**	**1,47,156.29**

*Represents Ind AS Numbers

d. Standalone Audited Cash Flow Statement for the three years immediately preceding the date of issue of circular or advertisement (In brief)

(Rs.in Lakhs)

Year ended	31/03/2024	31/03/2023	31/03/2022
Cash Flow from Operating Activities			
Profit before Tax	14,764.84	9,039.22	14,873.41
Adjustments for:			
Depreciation &Amortization expenses	5,571.85	4,848.68	4,451.65
Finance Costs	2,295.62	2,620.63	2,420.46
Other Adjustments	-81.36	-210.07	-8.85
Operating Profit before working capital changes	**22,550.95**	**16,298.46**	**21,736.67**
Net Movement of Working Capital:	-910.22	8,763.16	-10,046.10
Cash Generated from operations	21,640.73	25,061.62	11,690.57
Less: Income Tax Paid	3,342.91	4,215.75	4,528.82
Net cash inflow from operating activities	18,297.82	20,845.87	7,161.75
Net Cash flow from investing activities	-6,415.18	-10,125.22	-13,865.66
Net Cash flow from Financing activities	-11,031.75	-8,282.33	979.33
Net increase (Decrease) in cash and cash equivalent	850.89	2,438.32	-5,724.58
Cash and cash equivalent at the beginning of the year	2,630.04	191.72	5,916.30
Cash and cash equivalent at the end of the year	3,480.92	2,630.04	191.72

e. Any change in accounting policies during the last three years and their effect on the profits and the reserves of the company	Nil.

Note: Cash Flow statements for the FY 2021-22 ,2022-23 &2023-24 have been prepared as per Ind AS-7

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